Osborn Capital LLC

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YourCo, Inc.

Valuation / Equitity Stake Per Round

Round	Inception	Angel / Seed	Series A	Option Pool	*Series B*	Series C
Pre-Money Valuation	$0	$1,000,000	**$10,000,000**		**$50,000,000**	**$100,000,000**
Current Share Price	0.01	$1.00	$7.69		$22.73	$30.30
Capital Raised	$10,000	$300,000	$5,000,000		$25,000,000	$50,000,000
Investor Shares / Shares Allocated	1000000	300,000	650,000	250,000	1,100,000	1,650,000
Total Shares After Round	1000000	1,300,000	1,950,000	2,200,000	3,300,000	4,950,000
Post Money Valuation	$1,000,000	$1,300,000	$15,000,000	$15,000,000	$75,000,000	$150,000,000
Shares						
Founders	1000000	1000000	1000000	1000000	1000000	1000000
Employees				250,000	250,000	250,000
Angels		300,000	300,000	300,000	300,000	300,000
Series A Investors			1,000,000	1,000,000	1,000,000	1,000,000
Series B Investors					1,250,000	1,250,000
Series C Investors						1,000,000
Total	**1000000**	**1300000**	**2,300,000**	**2,550,000**	**3,800,000**	**4,800,000**
Ownership						
Founders	100%	77%	43%	39%	26%	21%
Employees	0%	0%	0%	10%	7%	5%
Angels	0%	23%	13%	12%	8%	6%
Series A Investors	0%	0%	43%	39%	26%	21%
Series B Investors	0%	0%	0%	0%	33%	26%
Series C Investors	0%	0%	0%	0%	0%	21%
Total	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**